

PROPERTY ASSESSED CLEAN ENERGY PROGRAM

PACE CAPITAL PROVIDER CERTIFICATION

I, the undersigned Capital Provider, hereby certify that the underwriting factors implemented with respect to the project described in the Project Application No. _____ (the “Project”) under the _____ Property Assessed Clean Energy Program, require that the owner of the property on which the Project is to be located (“Property Owner”) verify to Capital Provider the following facts regarding Property Owner and the Project.

THE PROPERTY OWNER VERIFIED TO CAPITAL PROVIDER THAT:

- Property Owner is the legal owner of record of the benefitted property;
- Property Owner is current on all mortgage and property tax payments;
- Property Owner is not insolvent or in bankruptcy proceedings;
- Property Owner has the financial ability to fulfill the financial obligations to be repaid through contractual assessments and that the ratio of the assessment to the assessed value of the property is appropriate;
- Property Owner is not subject to any outstanding, unsatisfied final judgment;
- Property Owner has not had any property sold at foreclosure in the previous 12 months;
- Property Owner has provided a current title report to Lender and the property is not subject to any liens, and title to the property is not in dispute.

I UNDERSTAND THAT: UNDER STATE LAW, THE PROGRAM ADMINISTRATOR IS REQUIRED TO VERIFY THAT CERTAIN UNDERWRITING FACTORS ARE IMPLEMENTED TO VERIFY THAT OWNERS CAN DEMONSTRATE FINANCIAL STANDING. I CERTIFY THAT THE UNDERWRITING FACTORS IMPLEMENTED WITH RESPECT TO THE PROJECT REQUIRED PROPERTY OWNER TO VERIFY THE ABOVE-LISTED FACTS TO CAPITAL PROVIDER AND THAT I WILL PROVIDE EVIDENCE OF SUCH TO THE PROGRAM ADMINISTRATOR IF REQUESTED.

Signature

Date

Title

Company/Firm

Print Name

Office Use Only

Project ID _____

Received _____