

## PACE PROJECT APPLICATION

### SECTION 1 . APPLICANT INFORMATION

#### Applicant Primary Contact - Person to whom all communication will be directed

Name:		Title:	
Email:		Phone:	
Organization:			
Mailing Street Address:			
City	State:	Zip Code:	
Relationship of Primary Contact to Property:			

#### Property Legal Owner Name(s) - As they appear on property title

Owner 1 Name:	Organization/Title:
Owner 2 Name:	Organization/Title:
Owner 3 Name:	Organization/Title:

#### Property Owner Type - Check one

<input type="checkbox"/> Corporation	<input type="checkbox"/> LLC	<input type="checkbox"/> 501(c)(3)
<input type="checkbox"/> Trust	<input type="checkbox"/> Partnership	<input type="checkbox"/> Other
<input type="checkbox"/> Individual(s)/Joint Tenants/Common Property (not in trust)		
IRS Tax ID Number:	Business Name:	
Legal Business Name (if different)		

**SECTION 2. PROPERTY INFORMATION**

Property Physical Address		
Street Address:	County:	
City	State:	Zip Code:
Property Tax Assessor-Collector ID or Reference Number:		

Property Type - Check one		
<input type="checkbox"/> Commercial	<input type="checkbox"/> Multifamily (>5 units)	<input type="checkbox"/> Industrial
<input type="checkbox"/> Other		
Description:		

Property Characteristics	
What is the current assessed value of the property?	\$
Is there currently a mortgage on the property?	
If there is a mortgage, who currently holds it?	
What is the outstanding principal on the mortgage?	\$
What is the mortgage debt secured by the property?	\$
What is the total other debt secured by the property?	\$
Which PACE program area is the property located in?	
What is the anticipated life of the proposed improvements?	

SECTION 3 . OWNER FINANCIAL STANDING

Owner certifies that:	
Owner is not subject to any outstanding, unsatisfied judgment:	
Owner has not had any property sold at foreclosure in the previous 5 years:	
Owner grants consent for the PACE program administrator to pull credit information:	
Owner is current with all taxes and assessments on property and has been for 3 years:	
Owner is current on all debts secured by the property:	
Owner has clear title to the property with no encumbrances:	
Property is not subject to any outstanding tax liens or notices of default:	

Owner is able and willing to provide:	
Certificate of Status from the Secretary of State of Texas:	
Certificate of Account Status from the Texas Comptroller of Public Accounts:	
Current Credit Report or if not available, a reasonable alternative:	
Current Title Report demonstrating property is free of all liens including mechanics liens:	
Written consent to PACE lien from property Mortgagee, if applicable:	

## SECTION 4. PROPOSED PROJECT DETAILS

To help TPA gauge where you are in the project development process, check all of the following that apply:

<b>Project Development Status:</b>	
Beginning investigation, i.e. unsure of which property improvements to pursue:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has a very specific set of desired property improvements:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have had an energy audit conducted:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have identified a contractor to implement the property improvements:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have developed a detailed scope of work for the project:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have identified what rebates or incentives are applicable to project:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have approached existing mortgage holder to inquire about obtaining written acknowledgement for participation in the program:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have identified which project investor will provide capital for the project:	<input type="checkbox"/> Yes <input type="checkbox"/> No

<b>Property Utility Information</b>
What is the name of property's electric provider?
What is the name of property's water provider?
What is the name of property's natural gas provider?

Project Details Table:			
Improvement Type	Brief Description	Estimated Cost	Estimated Annual Savings
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			
<input type="checkbox"/> EE <input type="checkbox"/> W <input type="checkbox"/> DG			

\* EE = Energy Efficiency, W = Water Efficiency, DG = Distributed Generation

SECTION 5 . ESTIMATE OF PACE ASSESSMENT AMOUNT

Total Project Cost	
Total Estimate Project Costs	\$
Less: Preliminary Estimate of Rebates/Incentives:	\$
Less: Property Owner Contribution:	\$
<b>Total Estimated PACE Financing Amount:</b>	<b>\$</b>

Submit Via  
Email